

Annexure - A2

FORMAT FOR PRE-CLEARANCE APPROVAL LETTER

Date:

Approval No:

To

Mr. / Ms.:

Designation:

Pre-Clearance Approval/Disapproval - Refer your application dated _____

Dear Sir / Madam,

With reference to your above application seeking approval for undertaking certain transactions in shares of the company detailed therein, please be informed that you are / your Immediate Relative _____ (Name) is hereby authorized / not authorized to undertake the transaction(s) as detailed in your said application.

This approval is being issued to you based on the various declarations, representations and warranties made by you in your said application.

This approval letter is valid till _____ (i.e for 7 trading days from the date hereof). If you / your Immediate Relative _____ (Name) do(es) not execute the approved transaction / trade on or before this date you would have to seek fresh Pre- Clearance approval before executing any transaction / deal in the shares of the Company. Further, you are required to file the details of the executed transactions in the prescribed format within two trading days from the date of transaction / deal. In case the transaction is not undertaken a Nil Report shall be necessary.

Thanking you
Yours sincerely,

Compliance Officer

Date:

To
The Compliance Officer
Nicco Corporation Limited

Dear Sir/Madam,

Application for Pre-Clearance Approval for trading in securities of the Company

Pursuant to SEBI (Prohibition of Insider trading) Regulations, 2015 and the Company's Code of Conduct for Prevention of Insider Trading, I seek approval for purchase/sale/subscription of shares (No. of shares) of the Company as per the details given below:

Name:

State whether:

Director

Designated Person

Immediate Relative of Director / Designated Person

| Nature of Transaction | Name of proposed Buyer / Seller | No. of Securities | Date of purchase / allotment | Previous approval no. and date for purchase allotment | DP ID & CL ID & Folio No. where the securities will be credited / debited | No of securities held in such Account / Folio No. |
|-----------------------|---------------------------------|-------------------|------------------------------|---|---|---|
| | | | | | | |

#to be filled in by the applicant only

I enclosed herewith the form of Undertaking signed by me.

Yours faithfully

(Signature of the Applicant)

Designation:

Note: This application has to be necessarily submitted through electronic mail at email Id - rahulbanerjee@niccogroup.com and followed by a hard copy.

NICCO CORPORATION LIMITED

CONTINUATION SHEET

Annexure - A1

FORMAT OF UNDERTAKING / DECLARATION TO BE ACCOMPANIED WITH THE APPLICATION FOR PRE-CLEARANCE

Undertaking / Declaration

To
The Compliance Officer
Nicco Corporation Limited

Dear Sir/Madam,

I _____ S/D of _____, resident of hereby declare that I am the Director/Designated person of the Company or Immediate relative of (Name of the Director) Designated person alongwith designation).

I further declare that I am not in possession of or otherwise privy to any Unpublished Price Sensitive Information [as defined in the Company's Code of Conduct for prevention of Insider Trading (the Code)] upto and at the time of signing of this undertaking.

In case I get access to or receive Unpublished Price Sensitive Information after the signing of this undertaking/Declaration but before the execution of this transaction I shall inform the Compliance Officer of the change in my position and I would completely refrain from Trading in the Securities of the Company till the time such Unpublished Price Sensitive Information becomes public.

I declare that I have not executed a contra trade in last 6 months and shall not execute a contra trade in the next 6 months.

I declare that I have not contravened the Company's Code for Prevention of Insider Trading as notified by the Company from time to time.

I am aware that, I shall be liable to face penal consequences set forth in the Code including disciplinary action under the Code, in case the above declaration are found to be misleading or incorrect at anytime.

I agree to comply with the provisions of the Code and provide any information relating to the trade as may be required by the Compliance officer and permit the Company to disclose such details to SEMI, if so required by SEBI.

I declare that I have made full and true disclosure in the matter

Date:

(Signature of the Applicant)
Designation:

NICCO CORPORATION LIMITED

CONTINUATION SHEET

FORM B

Annexure B

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (1) (b) read with Regulation 6(2)]

Name of the company: _____

ISIN of the company: _____

Details of Securities held on appointment of Key Managerial Personnel (KMP) or Director or upon becoming a Promoter of the company and other such persons as mentioned in Regulation 6(2).

| Name, PAN No., CIN/DIN & Address With Contact nos. | Category of Person (Promoters/ KMP/Directors / immediate Relatives /others etc.) | Date of appointment of Director/KMP OR Date of becoming Promoter | Securities held at the time of becoming Promoter / appointment of Director/KMP | | % of Shareholding | Open interest of the Future contracts held at the time of becoming Promoter / appointment of Director / KMP | | Open Interest of the Option Contracts held at the time of becoming Promoter / appointment of Director / KMP | |
|--|--|--|--|--|-------------------|---|------------------------|---|-------------------------------|
| | | | Type of security (For eg. - Shares, Warrants, Convertible Debentures etc.) | | | Number of units (contracts ' lot size) | Number value in Rupees | Number units contracts lot size) | National value in Rupee terms |
| | | | | | | | | | |

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Signature:

Designation:

Date:

Place:

*Strike off whichever is not applicable

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2)]

Name of the company: _____

ISIN of the Company : _____

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

| Name, PAN No., CIN/DIN, & address of Promoter/Employee/Director with contact nos. | Category of Person (Promoters/MPs/ Directors/ relatives/ others, etc.) | Securities held prior to acquisition/disposal | | Securities acquired/disposed | | % of Shareholding | | Date of allotment/advice/acquisition of shares/sale of shares specify | | Date of intimation of company | Mode of acquisition (market purchase/public rights/preferential offer / off market transfer etc.) | Trading in derivatives (Specify type of contract, Futures or Options etc) | | | | Exchange on which the trade was executed | |
|---|--|---|-----|--|-----|-------------------|------------------|---|----|-------------------------------|---|---|--|-------|--|--|--|
| | | type of security (For eg. Shares, Warrants, convertible debentures etc) | No. | type of security (For eg. shares, warrant, convertible Debentures, etc.) | No. | Pre transaction | Post transaction | From | To | | | Buy | | Sell | | | |
| | | | | | | | | | | | | Value | Number of units (contracts * lot size) | Value | Number of units (contracts * lot size) | | |
| | | | | | | | | | | | | | | | | | |

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Signature:

Designation:

Date:

Place:

*Strike off whichever is not applicable

FORM D (Indicative format)

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7(3) — Transactions by Other connected persons as identified by the company]

Name of the company:

ISIN of the company:

| Name PAN, CIN DIN, & address of connected persons, as identified by the company with contact nos. | Connection with the Company | Securities held prior to acquired / disposal | | Securities acquired/ Disposed | | b% shareholding | | of Allotment advlce/ acquisition of shares/ sale of shares specify | | Date of intimation to the company | Mode of acquisition (market/ purchase/pub lic rights/ preferential offer / off market/ Inter-se transfer | trading in derivatives (Specify type of contract, Futures or options etc) | | | | Exchange on which the trade was executed | | |
|--|-----------------------------------|--|--|---|--|--------------------|-------------------------|---|----|--|---|---|------|--|--|--|--|--|
| | | Type of security (For eg. - Shares, Warrants, Convertible Debenture s etc.) | No. | Type of security (For eg. - shares warrants, Convertible Debentur es, etc.) | No. | Pre transaction | Post transac tion | From | To | | | Buy | Sell | | | | | |
| | | value | Number of units (contracts ' lot size) | Value | Number of units (contract s ' lot size) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Signature:

Designation:

Date:

Place:

*Strike off whichever is not applicable